EAGLE BANK

A branch of Round Top State Bank

Supporting Documentation for Mortgage Loan Applications

You may submit the following requested information to your lender through the Secure Document Upload tab located on our home page.

For All Mortgage Loans:	
	Copy of Current Driver's License for each applicant
	Income statements for the previous two months for each applicant including paystubs, social security payments, retirement income, etc.
	Income Tax Returns for the previous two years including W-2's, 1099's, all schedules and forms
	Statements on all Bank Accounts for previous two months including Checking, Savings, CD's, Retirement, Investment, etc
	Earnest Money Contract – if available
Additional Items for Refinance or Home Equity Loans:	
	Property Deed
	Survey
	Homeowner's Insurance Policy
Additional Items for Construction Loans:	
	Contractor's Name, Address & Phone Number
	Construction Contract including Plans & Specifications – if available
Additional Items for Commercial Loans or Self Employed:	
	Business Tax Returns for previous two years including all schedules and forms
	Business Financial Statement
	Personal Financial Statement

Providing this information will help expedite the processing of your loan application. Your lender may require additional documentation as your loan request is reviewed.

For questions on document requirements, please contact a lender at your branch.

ROUND TOP STATE BANK CREDIT APPLICATION

☐ I am applying for individual credit
☐ We intend to apply for joint credit _____ _____
Initials Initials

Amount of Loan Requested $_____
Purpose of Loan _____
Collateral Description _____

☐ Secured
☐ Unsecured

APPLICANT

Full Name (First, Middle, Last, Suffix)

Physical Address _____
City/State/Zip _____
Mailing Address _____
City/State/Zip _____
Email _____
Do you currently: ☐ Own ☐ Rent ☐ Live with Parents
Phone _____ Birth Date ___/___/_____ Age ___
SS# _____ DL# _____ State _____
Previous Address _____ Yrs. There _____
City/State/Zip _____
Current Employer _____ Yrs. There _____
Employer's Address _____
Position _____ Supervisor _____ Ph #_____
Previous Employer _____ Yrs. There _____
Employer's Address _____
Current Salary _____ per _____ No. of Dependents _____
Other Income _____ per _____ Source _____
Name of Nearest Relative (not living with you) _____
Relationship _____ Address _____

CO-APPLICANT

Full Name (First, Middle, Last, Suffix)

Physical Address _____
City/State/Zip _____
Mailing Address _____
City/State/Zip _____
Email _____
Do you currently: ☐ Own ☐ Rent ☐ Live with Parents
Phone _____ Birth Date ___/___/____ Age _____
SS# _____ DL# _____ State _____
Previous Address _____ Yrs. There _____
City/State/Zip _____
Current Employer _____ Yrs. There _____
Employer's Address _____
Position _____ Supervisor _____ Ph #_____
Previous Employer _____ Yrs. There _____
Employer's Address _____
Current Salary _____ per _____ No. of Dependents _____
Other Income _____ per _____ Source _____
Name of Nearest Relative (not living with you) _____
Relationship _____ Address _____

Alimony, child support, or separate maintenance need not be revealed if you do not wish to have it considered as a basis for repaying this obligation. Alimony, child support, serparate maintenance received under: court order ☐ written agreement ☐ oral understanding ☐

Complete only if: For joint or secured credit, or applicant resides in a community property state or is relying on property located in such a state as a basis for repayment of the credit requested.

APPLICANT	☐ Married	☐ Separated	☐ Unmarried (Including single, divorced, and widowed)
CO-APPLICANT	☐ Married	☐ Separated	☐ Unmarried (Including single, divorced, and widowed)

ASSETS OWNED

Description of Assets Owned	$ Value
CASH ON HAND AND IN BANK ACCOUNTS: Checking _____ Checking _____ Savings _____	
AUTOMOBILES OWNED (Make, Model, Year): _____ _____	
LIFE INSURANCE (Cash Value): Amount Carried_____ Cash Value _____	
REAL ESTATE OWNED Value of Residence _____ Value of other Lands _____	
STOCKS, BONDS, CD'S (List Issuer, Type, No. of Shares): _____ _____	
OTHER (Please List): Value of Personal Goods, Furniture, Jewelry, Etc: _____	
TOTAL ASSETS	

DEBTS OWED

Description of Outstanding Debt	$ Value
BANK LOANS (List): Secured _____ Unsecured _____	
AUTOMOBILE LOANS OWING (List to Whom): _____ _____	
REAL ESTATE LOANS: Lien Against Residence_____ Lien Against Other Real Estate_____ Property Taxes Due _____	
RENTS OWED (List to Whom): _____	
OTHER LIABILITIES (Please List): _____ _____ Credit Cards _____	
TOTAL LIABILITIES Total Assets Minus Total Liabilities = NET WORTH	
TOTAL LIABILITIES plus NET WORTH	

CASH FLOW STATEMENT

Please provide the following information regarding sources and uses of cash. This Cash Flow Statement is ☐ Individual ☐ Combined

INCOME	Current Month-Year Estimate	EXPENSES	Current Month-Year Estimate
1. Salaries, commissions, bonuses or other income	_____	1. Personal expenses (Utilities, food, etc.)	_____
2. Rents Received	_____	2. Mortgage/Rent on homestead	_____
3. Dividends	_____	3. Other Bank Loans (principal and interest	_____
4. Interest Income	_____	4. Credit Card Payments	_____
5. Royalties	_____	5. Insurance payments (car, home, health, etc.)	_____
6. Distributions from estates and trusts	_____	6. Income tax payments (not covered by withholding)	_____
7. Other sources of cash:	_____	7. Other uses of cash: fuel	_____
	_____	incidentals	_____
	_____		_____
	_____		
TOTAL CASH RECEIVED	$_____	**TOTAL CASH OUTLAYS**	$_____
CASH FLOW SURPLUS (DEFICIT)	$_____		

Are you a co-maker, endorser, or guarantor on any loan or contract? ____No____Yes, Explain _____

Are there any unsatisfied judgements against you?____No____Yes, Explain _____

Have you been declared bankrupt in the last 14 years? ____No____Yes, Explain _____

Other obligations- (e.g. liability to pay alimony, child support, separate maintenance)_____

CREDIT REFERENCES: Name of Creditor Address Balance Monthly Payment

1._____

2._____

SECURED CREDIT:_____

PREVIOUS BANKS:_____

COMMENTS:_____

Everything that I have stated in this application is correct to the best of my knowledge. I understand that you will retain this application whether or not it is approved. You are authorized to check my credit and employment history and to answer questions about your credit experience with me.

Applicant Signature _____ Date _____

Co-Applicant Signature _____ Date _____

Loan Originator Name _____ Loan Originator NMLS#_____

Loan Origination Organization **Round Top State Bank NMLS #663334**